

Geoffrey T. Raicht  
Margaret A. Dale  
Jared D. Zajac  
PROSKAUER ROSE LLP  
Eleven Times Square  
New York, New York 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

*Attorneys for the Foreign Representatives*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CALEDONIAN BANK LIMITED,

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 15-10324 (MG)

**SCHEDULE PURSUANT TO FED. R. BANKR. P. 1007(a)(4)**

In accordance with Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure, Keiran Hutchison and Claire Loebell of Ernst & Young Ltd., as joint official liquidators of Caledonian Bank Limited (In Official Liquidation) (the “Debtor”) in the winding up proceeding of the Debtor pending before the Grand Court of the Cayman Islands, submit the following information:

**Persons/Bodies Authorized to Administer the Foreign Proceeding**

Keiran Hutchison and Claire Loebell  
Ernst & Young Ltd., P.O. Box 510GT, 62  
Forum Lane, Camana Bay, Grand Cayman,  
Cayman Islands

**Pending Litigation Parties**

Caledonian Securities  
Sigal P. Mandelker  
Margaret A. Dale  
Proskauer Rose LLP  
Eleven Times Square  
New York, New York 10036

<p><u>SEC</u> A. David Williams Richard E. Simpson 100 F. Street, N.E. Washington, D.C. 20549</p> <p>and</p> <p>David Stoelling Three World Financial Center New York, NY 10281</p>
<p><u>Verdmont Capital, S.A.</u> Robert A. Zito Theodore Y. McDonough Carter Ledyard Milburn LLP Two Wall Street New York, New York 10005</p>
<p><u>Clear Water Securities, Inc. and Legacy</u> <u>Global Markets S.A.</u> Scottsdale Capital Advisors Attn: Clear Water Securities, Inc./Legacy Global Markets S.A. 7170 East McDonald Road, Suite 6 Scottsdale, Arizona 85253</p>

Entities Against Whom Provisional Relief Is Sought

[REDACTED]